Release Notes for WinRecs Version 2024.01

Release Date: March 14, 2024

This Fiscal Release includes 2024 CIHI edit and Table updates.

This release is cumulative only after the most recent WinRecs Update has been applied. However, the update must be applied on minimal version 2023.01 or greater.

Important:

This Release includes a change to Submissions – each module now has its own individual submission area. Please reference the user guide for further details.

CIHI has provided SNOMED CT Mapping to ICD10CA Diagnosis codes as well as for the ED Discharge Diagnosis (CED-DX) codes. The SNOMED CT Mapping has been added as WinRecs Look up Table - please note some SNOMED CT codes do not have mapping to DX codes and some can be assigned to more than one diagnosis code.

SNOMEDCT ID field/descriptions have been added to the DAD and NACRS Diagnosis multiform as well as the ED Discharge Diagnosis multiform - please reference tickets concerning this field.

Sites can no longer create new Institution Profiles - see ticket 21984.

For those sites with CMG and CACS Groupers, the 2024.01 Release contains a Grouper Engine update. Fiscal 2024 DAD and NACRS Level 2/3 abstracts must be batch grouped prior to submitting 2024 Period 01 files to CIHI. A warning message indicating "No Grouper value…" will display should the record not be grouped with the current grouper year.

For additional information on this, or previous releases, contact MED2020 Customer Support at mailto:support@med2020.ca.

Table of Contents

| PR_22095 | Retain Selection in 'Select Edit Library' Field |
| PR_22183 | Running NACRS Electronic Rejection Error/Warning file |

WinRecs3\Abstracting\MHRS

PR_21930	2024 DSM-5-TR Update
PR_22021	Error message for invalid Postal Code
PR_22139	OMHRS Missing Edit - Field X8c

WinRecs3\Utilities\Abstract Queue

| PR_21937 | Abstract Queue displays Validate Code in column not User Code |
| PR_21999 | Abstract Queue Opens Multiple Windows |

WinRecs3\Abstracting\NACRS

PR_21982	Diagnosis Code: NACRS CCM Visits
PR_21990	panCanadianHealthConcernValueSet
PR_22028	Finish Date/Time Fields Populating For Incomplete Abstracts
PR_22063	NACRS Clinic Lite Bundled Care Data Requirements 2024-2025
PR_22166	Amcare Day Surgery: Update Intervention Date on Change of Register Date
PR_22214	Warning for Ambulance Transfer of Care and Physician Assessment Date/Time

WinRecs3\Administration\Institution Profile

| PR_21984 | Disable New Button For Institution Profile |

WinRecs3\Abstracting

PR_21987	F2 Provider Number when move columns to retain settings
PR_21992	CIHI SNOMEDCT_ICD10CA Mapping
PR_22022	Project 340 - Special Project Field 23 & 24 - Edit not firing correctly
PR_22041	Warning For Dates Greater than Current Date
PR_22096	CJRR Icon in Bookmark Bar
PR_22103	Abstract Notes: Font Size
PR_22174	3M Bridge Coder Tag Value

WinRecs3\Reporting\Views

| PR_21994 | Add SNOMED CT Code/Descriptions to ED Discharge Diagnosis Views and New LU View |
| PR_21996 | Add SNOMED CT Code/Descriptions to Diagnosis Code Views and LU View |

| PR_22055 | CCM_Entity_SysDrugDelivery_VR display Amcare visits when Chemo Flag is Blank, Y or N |
| PR_22059 | Add Anesthetist Provider Service to Intervention Views |

WinRecs3\Administration\Lookup Maintenance

PR_22011	Fiscal 2023 DAD Institutions and Types V1.8 Dec 2023
PR_22052	Blank Interface In Prompt
PR_22113	Lookup Maintenance Diagnosis Linking to Patient Services
PR_22136	Fiscal 2023 DAD Institutions and Types V1.9 Jan 2024 Update

WinRecs3\Administration\Provider Maintenance

| PR_22031 | Enable Validate Code Field with Med2020coder User |
| PR_22153 | Provider Maintenance Search Limit Results on Launch |

WinRecs3\Administration\User Profile

| PR_22038 | Delete Abstract Permissions |
| PR_22163 | Retain Domain Login Settings on Role ID Save |

WinRecs3\CPI

PR_22112	Add Hospital Links to Unmerge Screen
PR_22118	Deleted Abstracts Showing in Visit History
PR_22138	Chart Activity: Descending Order
PR_22140	Chart Activity: Ascending and Descending Order

WinRecs3\Administration\Control File

| PR_22123 | Control File Copy Function |

WinRecs3\Abstracting\CCM

| PR_22130 | 2024 Cancer Care Changes |

WinRecs3\CPI\Release of Information

| PR_22141 | Total Amount Due field search returns 0.00 Transactions |

WinRecs3\CPI\Chart Locator

| PR_22147 | Chart Volume: Access All Hospitals |

WinRecs3\Abstracting\CCRS

| PR_22161 | CCRS Assessment Links Add Re-Entry Option for Parent Link |

WinRecs3\Abstracting\SDS

| PR_22165 | Day Surgery: Update Intervention Date with Admission Date Change |

WinRecs3\Abstracting\DAD

Ticket Details

WinRecs3\Utilities\EMT

PR_21417 **Field Audit History window displays 'Executed' column**

A column has been added to the the Field Audit History window pane called 'Executed'.. This
column will show the what function was done to the record.

PR_21698 **Unable to verify EMT edits on submitted visits**

In the Submission module can verify EMT edits for submitted visits. A checkbox called: 'Include
Submitted' and 'Complete Re-verify' will be checked in order to verify EMT edits on submitted
visits.

PR_21977 **EMT: Abstract Notes Edits**

Can now create edits that include the Abstract Notes. Two operators have been created called 'Had
Note' and 'Has Note Value'. More than one value can be added by separating the values with asemi-
colon.

PR_22190 **Report does not display EMT Edits from Batch Verify**

When Batch Verify is run on the C-Only Custom Edits only, the report displays
the abstracts that contained EMT messages as well as listing messages on the report.

WinRecs3\Utilities\CIHI Submission

PR_21603 **OMHRS to create submission file for IsValidated Y, W only**

Users cannow create a partial submission file for the Quarter and the file will onlyinclude assessments that
are completed when 'IsValidated'= Y, W

PR_22095 **Retain Selection in 'Select Edit Library' Field**

In DAD, SDS and NACRS, File Management in the 'Select Edit Library' field, if user selects B-Both
System and Custom Edits or C-Only Custom Edits, it will retain the last selection.

PR_22183 **Running NACRS Electronic Rejection Error/Warning file**

After running the CIHI Electronic Rejection/Warnings file the Amcare CIHI Rejection
Report will show errors and warnings. Any abstracts that contain errors will be flagged as
'Is File Created' N. Any abstracts that contain warnings only will be flagged as
'IsCorrected' P. If user decides not to send correction, they can go to File Settings 'Reset
File Correct Status' to N.

WinRecs3\Abstracting\MHRS

PR_21930 2024 DSM-5-TR Update

2024 DSM-5-TR Updates are included in this release.

PR_22021 Error message for invalid Postal Code

An OMHRSedit for element X60 Postal code of patient's residence was not displaying:
 Thishas now been corrected and will display as:
"InvalidX60 Postal Code of Patient's Residence must be one of (ANANAN, ANA, -70, -90)with the alpha characters as upper case."

PR_22139 OMHRS Missing Edit - Field X8c

WinRecs was missing the OMHRS CIHI edit "Invalid X8c Date Arrived on Inpatient Unit from ED. X8c must be >= CC1Date Stay Began." WinRecs will now generate an error message for theedit.

WinRecs3\Utilities\Abstract Queue

PR_21937 Abstract Queue displays Validate Code in column not User Code

 For the MIS/Service, Location(Locator), Disposition Code, Nurse Area column it will display the User Coderather than the Validate Code from the table.

PR_21999 Abstract Queue Opens Multiple Windows

An enhancement was made so the the Abstract Queue window will only open once instead of opening multiple windows if you click on the icon multiple times.

WinRecs3\Abstracting\NACRS

PR_21982 Diagnosis Code: NACRS CCM Visits

The Diagnosis on CCM care visits is now visible under the Description Field in NACRS.

PR_21990 panCanadianHealthConcernValueSet

For 2024 CIHI has released PanCanadian Health Concern Value Set which maps SNOMEDCT codes to the AmCare CED-DX Codes (ICD10). In the ED Discharge Diagnosis multiform a new field SNOMED CT ID has been added (**NOTE: Field must be enabled in the control file**)
When the user enters the SNOMEDCT code it will auto-populate the ICD10 CED-DX code.

PR_22028 Finish Date/Time Fields Populating For Incomplete Abstracts

For NACRS level 1 and level 2 data, the Input and Finish Date/Timefields were populating a value. This has been adjusted to only populate these date/times in NACRS level 3, for NACRS level 1 and level 2 sites that also report level 3 data.

PR_22063 NACRS Clinic Lite Bundled Care Data Requirements 2024-2025

NACRS Clinic Lite Bundled Care Data changes for 2024 Fiscal Year have included - please reference CIHI documentation for changes to Clinic Lite Bundle Care Requirements.

PR_22166 Amcare Day Surgery: Update Intervention Date on Change of Register Date

In the Amcare module, when Register Date is changed it will automatically change the Intervention Start and End Date.

PR_22214 Warning for Ambulance Transfer of Care and Physician Assessment Date/Time

The following warning was not generating when Ambulance Transfer of Care is greater than 24 hours earlier than Physician Initial Assessment - the warning will now generate for this scenario:
Diff. between Amb Transfer of Care Date/Time and Phys Init Assess Date/Time greater than 24 hours is suspect

WinRecs3\Administration\Institution Profile

PR_21984 Disable New Button For Institution Profile

The "New Button" in Institution Profile has been disabled. Sites must now contact MED2020 Support to create a new Institution Profile.

WinRecs3\Abstracting

PR_21987 F2 Provider Number when move columns to retain settings

Provider Maintenance: When resorting the Main Service Main Service (All), Main Service (DAD), Main Service (NACRS) columns after the User Description the resort will now retain.

PR_21992 CIHI SNOMEDCT_ICD10CA Mapping

For 2024 CIHI has released mapping for SNOMEDCT Codes to ICD10CA codes. For DAD and NACRS Diagnosis multiform a new field called SNOMED CT ID has been added (**NOTE: Field must be enabled in the control file**)
When the user enters the SNOMEDCT code it will auto-populate the ICD10CA diagnosis code.

PR_22022 **Project 340 - Special Project Field 23 & 24 - Edit not firing correctly**

For Project 340, when a '0' in 'Project Data Field 23' and 'Project Data Field 24' was blank no error was triggered. This has been fixed for DAD and NACRS.

PR_22041 **Warning For Dates Greater than Current Date**

A warning edit has been put in the DAD/SDS/NACRS modules when the Discharge Date or Register Date Year is greater than the Current Year.

PR_22096 **CJRR Icon in Bookmark Bar**

In the DAD and NACRS abstract, a CJRR icon has been created for the Bookmarks Bar.

PR_22103 **Abstract Notes: Font Size**

In the Preference, Font size will also apply that Font size in Abstract Notes.

PR_22174 **3M Bridge Coder Tag Value**

This change will be to send the coder number value instead of the username to 3M. The reason for this is because 3M does not support a slash in the coder value sent across to codefinder.

WinRecs3\Reporting\Views

PR_21994 **Add SNOMED CT Code/Descriptions to ED Discharge Diagnosis Views and New LU View**

SNOMED CT Code/Descriptions have been added to the following views:
I10_Amcare_And_DischargeDiagnosis
I10_Amcare_DischargeDiagnosis
v_Amcare_Abstract_ShortList_And_DischargeDiagnosis

As well a new View called **LU_ED_Discharge_SNOMED_CT_ID_VR** has been added.
This view includes the SNOMED CT ID/Descriptions as well as
Map Target/MapTargetDescriptions which is the ED Discharge Diagnosis/Descriptions that the SNOMED codes are mapped to.

PR_21996 **Add SNOMED CT Code/Descriptions to Diagnosis Code Views and LU View**

SNOMED_CT_ID and SNOMED_CT_IDDesc have been added to the following views:
I10_Amcare_Diagnosis_VR
I10_DAD_Diagnosis_VR
I10_Diagnosis_VR
I10_SDS_Diagnosis_VR
I10_Abstract_And_Diagnosis_VR
I10_Amcare_And_Diagnosis_VR

I10_DAD_Abstract_And_Diagnosis_VR
I10_SDS_Abstract_And_Diagnosis_VR
v_Amcare_Abstract_ShortList_And_Diagnosis
v_DAD_Abstract_ShortList_And_Diagnosis
v_SDS_Abstract_ShortList_And_Diagnosis

As well a new View called **LU_SNOMED_CT_ID_VR** has been added. This view includes the SNOMED CT ID/Descriptions as well as
Map Target/MapTargetDescriptions which is the Diagnosis Code/Descriptions that the SNOMED codes are mapped to.

PR_22055 CCM_Entity_SysDrugDelivery_VR display Amcare visits when Chemo Flag is Blank, Y or N

In the CCM_Entity_SysDrugDelivery_VR will display visits when the Chemo Flag is blank, N or Y.

PR_22059 Add Anesthetist Provider Service to Intervention Views

Added AnaesthetistService and AnaesthetistServiceDesc to these views:

I10_Abstract_And_Intervention_VR
I10_Amcare_And_Intervention_VR
I10_Amcare_InterventionReplication_VR
I10_Amcare_Interventions_VR
I10_DAD_Abstract_And_Intervention_VR
I10_DAD_InterventionReplicate_VR
I10_DAD_Interventions_VR
I10_InterventionReplicate_VR
I10_Interventions_VR
I10_SDS_Abstract_And_Intervention_VR
I10_SDS_InterventionReplicate_VR
I10_SDS_Interventions_VR
v_Amcare_Abstract_ShortList_And_Intervention
v_DAD_Abstract_ShortList_And_Intervention
v_SDS_Abstract_ShortList_And_Intervention

WinRecs3\Administration\Lookup Maintenance

PR_22011 Fiscal 2023 DAD Institutions and Types V1.8 Dec 2023

Fiscal 2023 DAD Institutions and Types V1.8 Dec 2023 has been included in this release.

PR_22052 Blank Interface In Prompt

You will now be prompted with a warning when saving a lookup value that does not have a interface in code linked to it.

PR_22113 Lookup Maintenance Diagnosis Linking to Patient Services

In the patient services table there is an option to link a diagnosis code to a patient service. This results in a prompt when a diagnosis code is used, asking if you would like to use the applicable patient service. Previously this function was not working and It has been fixed.

PR_22136 **Fiscal 2023 DAD Institutions and Types V1.9 Jan 2024 Update**

Fiscal 2023 DAD Institutions and Types V1.9 Jan 2024 has been included in this release.

WinRecs3\Administration\Provider Maintenance

PR_22031 **Enable Validate Code Field with Med2020coder User**

When accessing WinRecs with Med2020coder and click on Maintenance, Look Up Code Maintenance or the Provider Maintenance, the Validation Code field is enabled.

PR_22153 **Provider Maintenance Search Limit Results on Launch**

When searching in the provider maintenance module, the first 100 providers will be loaded before you enter your search term. Previously the entire table was loaded when searching. This change has been made to enable quicker searching for hospitals with large provider tables.

WinRecs3\Administration\User Profile

PR_22038 **Delete Abstract Permissions**

When attempting to delete an abstract in any module when the User Profile is does not have permission to a prompt will appear stating "This operation is not valid for your account."

PR_22163 **Retain Domain Login Settings on Role ID Save**

An issue has been fixed that was syncing the domain user login settings when saving a role ID in user profile. These settings are now excluded from Role ID syncing to user settings.

WinRecs3\CPI

PR_22112 **Add Hospital Links to Unmerge Screen**

The columns Regional Link and Hospital Link have now been added to the unmerge screen in the CPI.

PR_22118 **Deleted Abstracts Showing in Visit History**

When a visit was deleted in WinRecs, the deleted visit wouldstill show in the Visit History until another visit or chart was opened. Thishas been changed so the visit will be cleared immediately in Visit History as soon as an abstract is deleted.

PR_22138 **Chart Activity: Descending Order**

In CPI, the Chart Activity windowpane will now display the activity in Descending order. Latest transactions will be displayed at the top.

PR_22140 **Chart Activity: Ascending and Descending Order**

When viewing the Chart Activity window pane in expand view, when click on Column Heading such as Date From it will put date in ascending or descending order.

WinRecs3\Administration\Control File

PR_22123 Control File Copy Function

In Control File, select the user, select the module, when use the 'COPY' icon, it will copy only the module selected.

WinRecs3\Abstracting\CCM

PR_22130 2024 Cancer Care Changes

2024 Cancer Care Changes have been included in this update.

WinRecs3\CPI\Release of Information

PR_22141 Total Amount Due field search returns 0.00 Transactions

In ROI Module, F4 search was returning transactions with only 0.00 Total Amount Due - this has been resolved and will now return transactions with the Total Amount Due value entered or all values when no Total Amount Due value is entered.

WinRecs3\CPI\Chart Locator

PR_22147 Chart Volume: Access All Hospitals

When a user has access to all Hospitals, they will now see All Volumes when locating a chart.

WinRecs3\Abstracting\CCRS

PR_22161 CCRS Assessment Links Add Re-Entry Option for Parent Link

Change assessment links window in CCRS, only allowed Admission background OA assessment for Parent Link selection. 09 - Re-entry Assessments option has been added to Parent Link.

WinRecs3\Abstracting\SDS

PR_22165 Day Surgery: Update Intervention Date with Admission Date Change

In the SDS module, changing the Admission Date will update the Intervention Episode Start and End Date.

WinRecs3\Abstracting\DAD

PR_22205 Inpatient missing Social Service field

For Dad Social Service field has been added. This is a non-CIHI field that was in WinRecs 2.

PR_22210 BC: Incorrect Hard Edit Triggering on Previous Therapeutic Abortions

An incorrect hard Edit was triggering for BC clients that Previous Therapeutic Abortions was mandatory. This issue has been resolved and will no longer generate for BC Clients.