



Release Notes for WinRecs Version 2023.01

Release Date: March 16, 2023

The 2023.01 Fiscal Release includes 2023 CIHI Edit changes and Table updates.

This release is cumulative only after the most recent WinRecs Update has been applied however the update must be applied on minimal version 2022.01 or greater.

Important:

For those sites with CMG and CACS Groupers, the 2023.01 Release contains a Grouper Engine update. Fiscal 2023 DAD and NACRS Level 2/3 visits must be batch grouped prior to submitting 2023 Period 01 files to CIHI. A warning message indicating “No Grouper value...” will display should the record not be grouped with the current grouper year.

NRS Clients: This release includes a grouper update to correct an issue with RCW assignments. After updating to 2023.01, Sites should regroup all NRS assessments created and saved on WR3.0.

For additional information on this, or previous releases, contact MED2020 Customer Support at support@med2020.ca

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PR_15593 EMT - Add Profile Links to EMT

Profile Links icon has been added to Edits Management Tool to filter edits and generate edit based on Hospital(s)

PR_21133 EMT: Field Condition Display LU Active Values

In Edits Management Tool, when creating a Field Condition and add the values, only the active values will display.

PR_21175 EMT: Institution Type

In Edits Management Tool when creating a Field Condition using Institution From or Institution To Type field, the Institution Type table will now display.

PR_21178 EMT Edits not generating in Amcare Level 1/2 Module

In Edits Management Tool, when creating an edit for NACRS Level 1 or NACRS Level 2, the edits will generate.

[WinRecs3\Reporting](#)

PR_20290 Report Manager (Crystal Viewer) missing Export options

A WinRecs export icon has been developed. This allows options to open report in different file formats without saving to application.

[WinRecs3\Abstracting\DAD](#)

PR_21125 Add Anesthetist Provider Service to Intervention Multiform

For DAD, SDS and NACRS modules, the Anesthetist Service that is linked to the Anesthetist has been added to the Intervention Multiform.

PR_21138 Stillborn HCN

WinRecs was showing a hard error when Health Care Number is "9" and Entry Code is "S". This has been corrected and a hard error will no longer show when Health Care Number is "9" and Entry Code is "S".

PR_21244 Manitoba: Patient Service 59 - Gestational Age Error

DAD Abstracts with Patient Service 59 (Postpartum) were triggering the CIHI error, "Gestational Age is a CIHI required field that must be coded before submission." Gestational age is no longer editable for Patient Service 59 and will no longer trigger this error.

PR_21247 Incorrect Warning Triggering on OBS Aborted Cases

When using O04.9 and O35.809 the following incorrect warning generated:

If there are multiple OBS diagnoses (first digit of O) coded, the 6th digit must be the same for all the OBS codes except that a 6th digit of 1 & 2 may be on the same abstract.

The warning will no longer generate for this scenario.

PR_21335 Incorrect Hard Error for Patient Service with SubService 0

If Patient Service contains a Sub Service of 0 eg. Patient Service 100 clients were receiving an error message. The error "If main patient service sub-service is coded, it must be 0-9" has been removed.

This error will no longer generate with subservice 0.

WinRecs3\Utilities\Abstract Queue

PR_21147 Add column and Search Field to Abstract Queue

For the Abstract Queue, Main Provider and Discharge Nursing Area has been added as search fields. Main Provider/Description and Discharge Nursing Area have been added as columns.

PR_21292 Abstract Queue - Add Assigned Date/Time

Abstract assigned date and time has been added to the Abstract Queue module in the coder view.

WinRecs3\Utilities\Abstract Profile

PR_21148 Add Detail Columns in Abstract Profile

In the abstract, when select Abstract Auto Coding, Abstract Profile, Visit MIS, Main Diagnosis, Main Intervention and Main Provider have been added as columns.

PR_21151 Add Update History Window to Abstract Profile

In the Abstract Profile module, the Update History window has been added.

WinRecs3\Reporting\Views

PR_21160 Add fields to AllAbstractingGeneral1_VR

The following fields (MainDiagnosisCode, MainDiagnosisCodeDesc, MainInterventionCode, and MainInterventionCodeDesc) have been added to the Crystal Reports view I10_AllAbstractingGeneral1_VR.

PR_21166 EMT_Edit_AND_Conditions_VR not displaying Field/Logical Conditions Correctly

For the EMT module the view called EMT_Edit_And_Conditions_VR will now display all edits and the Field and/or Logical Conditions that are linked.

PR_21188 Add Diagnosis Short Description for New Codes in Diagnosis Views

Previously in the diagnosis views some codes had a blank short description value. These values have now been filled in and all codes now have a short description.

PR_21359 Add Hospital to I10_Abstracting and I10_Amcare RecordKey_VR

Hospital and HospitalDesc fields have been added to the I10_AbstractingRecordKey_VR and I10_AmcareRecordKey_VR.

PR_21382 Abstract Number Batch fields missing I10_AbstractingGeneral_VR

Added these field to the I10_AbstractingGeneral_VR, I10_DAD_AbstractingGeneral_VR and I10_SDS_AbstractingGeneral_VR:

Abstract Number, Batch Number, Batch Period, Batch Period Description, Batch Period BC and Batch Year.

PR_21394 Rehab_RPG_VR Modification

The Rehab_RPG_VR has been modified to have RCW, Longstayoutlier and ShortStayOutlier return values on reports for discharge assessments.

WinRecs3\Administration\Institution Profile**PR_21173 WR3 AA1 Unique Registration Number Assigns Date Created**

For the MDS module a field has been added to the Institution Profile called "Format Unique Registration Identifier (AA1)" with the following 2 options to format URI (AA1).
Institution + Create Date + Sequence Number (default)
Institution + Admission Date + Sequence Number

WinRecs3**PR_21189 Enable OMHRS Submission for Previous Years**

OMHRS submission files can now be run for any year using the submission rules of the current fiscal year. Previously 2017 was the earliest date where OMHRS submission files could be created for.

PR_21313 OMHRS Suppress HCN Error on Discharge Assessment

Edits on the Healthcare Number will only trigger on admission and short stay assessments where the fields can be submitted.

WinRecs3\Administration\Lookup Maintenance**PR_21206 Fiscal 2022 DAD Institutions and Types V1.8 Dec 2022**

Fiscal 2022 DAD Institutions and Types V1.8 Dec 2022 is included in this release.

PR_21231 Allowing Invalidated Residence Codes as in Postal Code Table Default

In the Postal Code Table, invalid residence codes were allowed to be saved in the Default Residence code field and did not trigger an error in the visit. When an invalid residence code is now entered in the default residence code field in Postal Code Table an error will trigger that the default residence code is expired.

Reminder: MED2020 does not maintain Postal Code or Residence Code Tables.

PR_21302 Fiscal 2023 DAD Institutions and Types V1.1 Jan 2023

Fiscal 2023 DAD Institutions and Types V1.1 Jan 2023 update is included in this release.

PR_21334 Patient Service/Subservice table Validation Code is drop down list

When creating a Patient Service with Subservice, the Validation Code (CIHI Value) is now a FREE text field.

PR_21376 Fiscal 2022 DAD Institutions and Types V1.10 Mar 2023 and Fiscal 2023 DAD Institutions and Types V1.2 Mar 2023

Fiscal 2022 DAD Institutions and Types V1.10 Mar 2023 and Fiscal 2023 DAD Institutions and Types V1.2 Mar 2023 updates are included in this release.

WinRecs3\Abstracting\MHRS

PR_21246 Change in Assessment Date - ALC Days (X75)

When changing the assessment date on a record that had ALC days populated, it was throwing an error on field X75 (ALC days) even though the criteria did meet the edit requirements. This has been fixed.

PR_21261 DSM-5-TR Updates

Updates from October 2022 have been added to the DSM-5-TR table.

PR_21318 OMHRS AA2 Health Card Number must be blank when X4 Health Card Number status is 8 or 9

The HCN Version will now be disabled and cleared when the HCN status has value 8 or 9

PR_21325 OMHRS Edit X131 Days Away from Bed Must Be Blank

For some records the following edit was previously incorrectly being triggered.
"Invalid X131 Days Away from Bed in Previous Fiscal Year must be blank if A1 Assessment Reference Date of the patients last assessment and X80 Discharge Date Occur in the same fiscal year"

PR_21331 OMHRS Short Stay Assessment Reference Date Default

There is a new Institution Profile Setting called: " Use Discharge Date for Short Stay Assessment "

If checked the Assessment Reference Date will default to the Discharge Date when a short stay record is created, if it's not checked it will continue to default to the Admit Date + 3 days.

PR_21333 OMHRS Next Assessment Date Calculation on Save

Whenever the assessment reference date value is changed, the field Next Assessment Date will now re-calculate. Previously this field would not change whenever there was already a Next Assessment Date value present.

PR_21344 OMHRS Merge Update X1 Value

When a chart merge is performed and an OMHRS assessment is cloned into the new chart number, a new Record ID value will now be assigned into the cloned record. Previously it was retaining same value that was used with the previous Chart Number, causing conflict with CIHI deletions and resubmissions.

PR_21367 OMHRS Update A1 on CC1 Change

In OMHRS, when an admission assessment is created and you enter a value in the 'date stay began' field , it defaults the field 'assessment reference date' to be 3 days after the date stay began. Now when the date stay began value is changed, it will perform the same default and adjust the assessment reference date accordingly to be 3 days later.

WinRecs3\Abstracting\NACRS

PR_21252 NACRS Level 0 Abstract in Error Status

A filter has been added to WinRecs in the NACRS Level 3 module search function to exclude visits flagged as NACRS Lite when searching for an abstract.

PR_21299 NACRS Lite Submission - Historical Data

NACRS Lite Submission was not picking up data when attempting to create historical submission files. This has been corrected and NACRS Lite will now pick up abstracts for historical submissions.

WinRecs3\Abstracting

PR_21253 Clicking on Main Grid Multiform Occurrence Field Navigates Next Multiform

When clicking on the main grid main grid multiform occurrence count field it would navigate to the next multiform. This has been resolved and now when clicking on any 'Occurrence Count' field below multiform Header, it will go into that selected multiform.

PR_21372 Disable Key Fields for Submitted Records CCRS,NRS,OMHRS

A change is been made so that all fields that cannot be sent in as corrections will be disabled in CCRS,NRS and OMHRS. When these fields are changed a deletion and re-submission is needed instead.

NRS

These fields were already disabled:

- ... Facility Number (1A)
- ... Assessment Type (2)

- ... Chart Number (4)
These fields will now be disabled
- ... HCN (5)
- ... Admission Date (21)

CCRS

- These fields were already disabled:*
- ... Unique Record ID (Y1)
- ... Record Type (Y2)
- ... Submission Type (Y3)
- ... Health Record Number (A6a)
- ... Unique Registration Identifier (AA1)
- ... Admission Type (AA7)
- These fields will now be disabled*
- ... Facility Identifier (AA6)
- ... Admission/Re-entry Date (AB1)

MHRS

- These fields were already disabled:*
- ... Record ID (X1)
- ... Chart Number (X30)
- These fields will now be disabled*
- ... Case Record Number (AA3)
- ... Facility Number (AA4)
- ... Assessment Reference Date (A1)

WinRecs3\Utilities\CMG Grouper

PR_21258 Flagged Intervention Category Missing for Ventilation Cases

When ventilation intervention codes "1GZ31CA*", "1GZ31CR*" or "1GZ31GP*" were entered the Flagged Intervention Category was not being assigned in the Flagged Intervention Category field in the intervention multiform and did not display on Crystal reports. This issue has been resolved and the value will now display.

WinRecs3\CPI

PR_21265 Add 'Religion' field to CPI

'Religion' field has been added to the Central Patient Index module.

WinRecs3\Administration\Project Maintenance

PR_21301 Projects for Clinical Modules - Data Field Title and Data Field Default Not Displaying

In the Project Maintenance for the Clinical Modules, the Data Field Title and Data Field Default were not displaying within the Projects section of the assessments. This has now been fixed.

WinRecs3\Abstracting\CCRS

PR_21323 CCRS: Incorrect Hard Edit for AB4 Prior Primary Residence Postal Code

When a value of FL was entered in element AB4 Prior Primary Residence code a hard edit generated. This issue has been resolved and the error will no longer generate with a value of FL.

WinRecs3\Abstracting\DAD\BC

PR_21327 BC: Incorrect HCN error when HCN = 0

When the submitting Province=BC, HCN Province=BC and Health Care Number= 0 the following incorrect hard edit was generating on BC Databases:

If the submitting province is British Columbia (9) and province issuing HCN is British Columbia (BC) and entry code is not stillbirth and institution type is not emergency department (E) or community-based clinic (0), health care number must be a valid BC HCN number according to BC designated algorithm.

This error will no longer trigger when HCN = 0

WinRecs3\Abstracting\CCM

PR_21381 2023 Cancer Care Changes

2023 Cancer Care Changes have been included in this release.

WinRecs3\Abstracting\NRS

PR_21387 NRS: Incorrect RCW Assignment

Rehab RCW values were not generating the correct values. This issue has been resolved.

Important: All Rehab cases created and saved in WR3 must be batch grouped for correct weight assignment.

Release Notes for WinRecs 2023.01