



# Release Notes for WinRecs Version 2024.02

Release Date: May 23, 2024

The 2024.02 Fiscal Release includes fixes for reported issues as well as enhancements.

This release is cumulative only after the most recent WinRecs Update has been applied however the update must be applied on minimal version **2024.01** or greater.

**Important:** Please see [Ticket 22439](#) which requires one of the SQL patches to be run after 2024.02 is applied.

For additional information on this, or previous releases, contact MED2020 Customer Support at <mailto:support@med2020.ca>.

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# Ticket Details

**[WinRecs3\Abstracting](#)****PR\_22178 Abstract Clone: Window Columns**

In the Abstract Clone window the Admission/Discharge Date and Time have been removed. The Diagnosis and Intervention columns are moved next to the Visit Date and Time column and the Is Valid flag column has been added.

**PR\_22180 Multiform: Filed Status Indicator**

In the multiform window a row has been added below the field headings to display the field status indicator.

**PR\_22332 Clinical Provider Service Link**

Update to the Providence Maintenance table.

Provider Type options now include "Clinical" so a Provider can be linked to Clinical module such as MHRs, NRS and CCRS.

**[WinRecs3\Reporting\Views](#)****PR\_22229 Modify MDS20\_AdmissionBackground\_Form\_VR to include Re-entry Assessment**

Modify MDS20\_AdmissionBackground\_Form\_VR to include Re-entry Assessment

**PR\_22307 Add Visit Nurse Area field to I10\_AllAbstractingGeneral1\_VR**

The NACRS field "Visit Nurse Area" has been added into the I10\_AllAbstractingGeneral1\_VR. The field name is AdmitNurseArea and AdmitNurseAreaDesc.

**[WinRecs3\Reporting](#)****PR\_22305 R\_Check\_RecordLock1: Include Module, AmcareGroup and Clinic Lite**

The Module, AmCareGroup and ClinicLite fields are added to the Stored Procedure R\_Check\_RecordLock. This Stored Procedure is used to run the Locked Records.rpt.

**PR\_22350 Reproductive HIG Codes Returning Duplicates**

Some HIG values were returning duplicate values on reports when descriptions were cut off on some cases. The HIG description length has been increased to 250 characters which resolved duplicate returns on reports.

**[WinRecs3\Utilities\EMT](#)****PR\_22308 Deleting Field/Logical Condition**

When attempt to delete a condition and prompt displays, "This condition is used by other edits/conditions and cannot be deleted. Related edits/conditions must be deleted first. Click OK. This will prevent the condition to be deleted.

## **WinRecs3\Abstracting\NACRS**

### **PR\_22325 CIHI Warning W2901 Not Triggering**

When Physician Initial Assessment date/time were prior to Registration date/time the following warning did not generate **Physician Initial Assessment prior to Registration suspect**. This warning will now generate for this scenario.

## **WinRecs3**

### **PR\_22329 Visit History Expansion Window: Customization Feature Added**

In Control File can customize the columns in the Visit History expand window. In Control File, select user, select Visit History Field List icon in Tool Bar. In this window select Full Visit History Field List.

### **PR\_22405 Set Is Corrected Flag to P For Manually Deleted Submitted**

When a submitted record is deleted manually from the module, the 'Is Corrected' status will now be set to P (pending). Previously this field was set to 'N' in this scenario. This change will make it consistent with when records are deleted as part of a merge, and make it easier for reporting on these cases.

### **PR\_22439 NACRS Project 065 Default for Question 3**

An issue was discovered with project 065 for NACRS records. This issue has been present since the project was added in 2019 and impacts all coded records for NACRS with this project. With this project, when the first field is entered, it defaults the next five fields automatically. The issue was that the third character was being set incorrectly like this

The letter B in KNER01 instead of E

The letter O in HIPR01 instead of P

The letter E in BHKR01 instead of K

This update will fix the issue for records coded after updating to version 2024.02. In order to update existing records to correct the mismatched value, then one of the following patches will need to be run separately in SQL.

Running this patch will update all records coded and flag records as pending correction, if the registration date is after April 1 2023.

[22439\\_Project065Question3\\_FlagForCorrection.sql](#)

This version of the patch will only update existing records and will not flag records for correction.

[22439\\_Project065Question3.sql](#)

## **WinRecs3\Utilities\CIHI Submission**

### **PR\_22334 File Management: New Icon**

In File Management after running a verify, an icon has been added called 'Work in Standard Environment'. This would take you into the visit so you can use all functions available in the module.

#### **PR\_22349 Clear Record Lock Icon**

The Clear Record Lock feature in Submissions has been restored so it can be accessed by all users.

#### **PR\_22367 NRS/CCRS/OMHRS Submissions Allow Older Years Assessments to Be Submitted**

Clinic submission files can now be created for assessment dates for years before 2018. These submissions will follow the current fiscal year specifications when the file is created.

#### **PR\_22386 OMHRS/CCRS/NRS File Sequence Out of Sync**

An issue with clinic submissions has been corrected that was resulting in every period beginning with a sequence of 1 regardless if previous files had been created in a period. After the update the file creation will properly recognize files that were created on previous versions of WinRecs before 2024.01.

#### **PR\_22398 Remove Grouper Warning From Level 2 Submissions**

For level 2 NACRS submissions, there will no longer be a warning message notifying that there are records with blank CACS grouper values.

#### **PR\_22399 Submission Module Update Record Update History on Record Save**

When editing records in the submission screen, when a record is saved it will now add an entry into the record update history window of that record.

#### **PR\_22448 NACRS Level 2 Submission Level Code**

There is a field that is used for reporting called the Submission Level Code. This update will ensure that the submission level code is set to '2', when a NACRS level 2 submission is performed.

#### **WinRecs3\Reporting\Report Manager**

#### **PR\_22337 Abstract Queue: Message when Visit Already Assigned**

If abstracts are assigned to a coder, other user will get a prompt unable to select because it is already assigned or when the Abstract Queue window is closed and re-opened the list will refresh.

#### **WinRecs3\Abstracting\CCRS**

#### **PR\_22366 CCRS Contact Information File Name Incorrect**

The CCRS Contact Information File name incorrectly assigning FI in the File Contact Information File name. This has been corrected to replace the FI with 01.

#### **WinRecs3\Administration\Lookup Maintenance**

#### **PR\_22370 Fiscal 2024 DAD Institutions and Types V1.3 Apr 2024**

This update includes Fiscal 2024 DAD Institutions and Types V1.3 Apr 2024 update  
Institution Look Up Table.

### WinRecs3\Abstracting\MHRS

#### **PR\_22379 OMHRS Admission Data not Copying To Discharge**

New functionality for MHRS abstracts: When a coder loads a Discharge abstract, the necessary data from the Admission abstract for that same visit will load in to the Discharge Abstract.

#### **PR\_22408 New Copy Function in MHRS/CCRS/NRS**

For Clinical Modules a new function under Actions has been added called: **Default Values From Previous Assessment**. It will copy values from previous assessment but will not overwrite existing values.

### WinRecs3\Abstracting\|DAD

#### **PR\_22381 DAD: Missing Edit 08 03 Transfer Days Must Be Numeric**

Transfer Service Days were allowing a value with a (-) in the number and would save with no error. The following edit will now generate if the Transfer Service days show with a minus (example -35):

Transfer Days Must Be Numeric

### WinRecs3\Administration\Purge

#### **PR\_22392 Filter Expired Hospital Select List in Purge**

When selecting a hospital to filter on in the purge/ undelete module, it will now hide hospitals where the valid to date is before todays date.

### WinRecs3\Abstracting\NACRS\|3

#### **PR\_22393 Enable Intervention Location when Intervention Start Date Entered**

In Amcare Intervention multiform, when Intervention Date entered it will ENABLE the Intervention Location field.

#### **PR\_22407 CIHI Error 127d08 "Problem Cluster Coded With No Associated Other Problem Code"**

CIHI error message 127d08 "Problem Cluster coded with noassociated Other Problem code" was not populating for cases where the diagnosiscode was blank, but the problem cluster was filled in. This edit will now trigger for this scenario.

### WinRecs3\Utilities\Groupers

#### **PR\_22406 HIG Code Lower Case**

HIG values populating an uppercase letter at the end,instead of a lowercase letter - this has been resolved.

## WinRecs3\Administration\User Profile

### **PR\_22411 User Profile: New User Search Coder Number**

When selecting a user to create a new user profile from, there has been a change to the columns displayed for coder number. Previously the field 'Coder Number' was the field sent to CIHI. Now a new column has been added 'Validate Code' which will represent the CIHI submitted value. The 'Coder Number' Column will now display the user code value of the coder.

## WinRecs3\Utilities\Abstract Queue

### **PR\_22428 Abstract Queue Unable to Select Coder**

In the abstract queue, there was an issue for coders without admin access , where they were not able to select their coder for assigning visits. This will prevent the error from showing up for these users and allow them to use the abstract queue without having admin access.

Release Notes for WinRecs 2024.02